



Filing ID #10020063

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Jill Schiller  
**Status:** Congressional Candidate  
**State/District:** OH02

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2018  
**Filing Date:** 04/5/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Amazon.com, Inc. (AMZN)		\$15,001 - \$50,000	None		
Apple Inc. (AAPL)		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
AT&T Inc. (T)		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$2,501 - \$5,000
Capital One Investing		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
CVS Health Corporation (CVS)		\$50,001 - \$100,000	Dividends	\$1 - \$200	\$201 - \$1,000
Jill 401K ⇒ T. Rowe Price Balanced I		\$15,001 - \$50,000	Tax-Deferred		
Jill 401K ⇒ T. Rowe Price I 2040 I		\$50,001 - \$100,000	Tax-Deferred		
Josh 401K ⇒ Core Equity	SP	\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Josh 401K ⇒ Diversified Bond	SP	\$15,001 - \$50,000	Tax-Deferred		
Josh 401K ⇒ Growth and Income	SP	\$15,001 - \$50,000	Tax-Deferred		
Josh 401K ⇒ International Equity	SP	\$1,001 - \$15,000	Tax-Deferred		
Josh 401K ⇒ International Equity Index	SP	\$1,001 - \$15,000	Tax-Deferred		
Josh 401K ⇒ Large Cap Growth	SP	\$1,001 - \$15,000	Tax-Deferred		
Josh 401K ⇒ Mid Cap Index	SP	\$15,001 - \$50,000	Tax-Deferred		
Josh 401K ⇒ Moderate Lifestyle	SP	\$50,001 - \$100,000	Tax-Deferred		
Josh 401K ⇒ Small Cap Growth	SP	\$1,001 - \$15,000	Tax-Deferred		
Josh 401K ⇒ Small Cap Index	SP	\$1,001 - \$15,000	Tax-Deferred		
Josh 401K ⇒ Small Cap Value	SP	\$1,001 - \$15,000	Tax-Deferred		
Josh 401K ⇒ Stable Value Fund	SP	\$1,001 - \$15,000	Tax-Deferred		
Josh 401K ⇒ US Bond Index	SP	\$1,001 - \$15,000	Tax-Deferred		
Microsoft Corporation (MSFT)		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
PNC Bank Accounts		\$100,001 - \$250,000	Interest	\$1 - \$200	\$201 - \$1,000
Snap Inc. Class A (SNAP)		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
STARWOOD PROPERTY TRUST, INC. Starwood Property Trust Inc. (STWD)		\$15,001 - \$50,000	Dividends	None	None
Vanguard 500 Index		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Vanguard Balanced Index		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500

\* Asset class details available at the bottom of this form.

**SCHEDULE C: EARNED INCOME**

Source	Type	Amount Current Year to Filing	Amount Preceding Year
CVS Health Corp	Spouse Salary	N/A	N/A
Cincinnati Museum Center	Consulting Contract	\$6,000.00	\$33,000.00

**SCHEDULE D: LIABILITIES**

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Conduent	May 2002	Student Loans	\$15,001 - \$50,000
	American Education Services	May 2003	School Loans	\$50,001 - \$100,000

**SCHEDULE E: POSITIONS**

Position	Name of Organization
Advisory Board Member	Duke Energy Children's Museum
Advisory Board Member	Spells Writing Center Inc
Advisory Board Member	WordPlay Cincinnati

**SCHEDULE F: AGREEMENTS**

None disclosed.

**SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- Jill 401K
- Josh 401K

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Jill Schiller , 04/5/2018